

GOLD MINE 12 – 12 MONTH ROADMAP TO A PUBLIC LISTING

SIMPLE EXPLANATION OF THE PLAN

The goal is simple:

1. Secure an agreement with the Landowners.
2. Secure an agreement with Cambridge Group PLC.
3. Raise initial capital.
4. Complete professional geological and technical studies.
5. Build a strong mining company.
6. Obtain an independent valuation.
7. List the company on a stock exchange.
8. Raise larger amounts of capital.
9. Begin mine development and production.
10. Give all shareholders a liquid market for their shares.

The long-term objective is to transform Gold Mine 12 into a publicly listed mining company with access to international investors and capital markets.

PHASE 1

WEEK 1

SIGN AGREEMENT WITH LANDOWNERS

Objective:

Secure the signed Master Lease and Development Agreement.

Deliverables:

• Signed agreement. • Confirmation of mining rights. • Confirmation of concession ownership. • Collection of all available geological reports. • Collection of maps and concession documentation.

Result:

The project is secured and ready to be presented internationally.

PHASE 2

WEEKS 2–12

NEGOTIATE WITH CAMBRIDGE GROUP PLC

Objective:

Secure an LOI, Heads of Terms or Transaction Agreement with Cambridge Group PLC.

Actions:

- Present project.
- Present mining opportunity.
- Hold meetings with management.
- Hold meetings with advisors.
- Present valuation potential.
- Present stock market strategy.

Target Outcome:

Signed LOI or Heads of Terms.

Result:

The project enters the public market development phase.

PHASE 3

MONTHS 3–4

BUILD PROFESSIONAL TEAM

Objective:

Bring world-class advisors into the project.

Team Members:

• Mining Consultants • Geologists • Mining Engineers • Corporate Lawyers • Public Market Lawyers • Investment Bankers • Financial Advisors • Auditors • Valuation Specialists

Result:

The project gains credibility and institutional support.

PHASE 4

MONTHS 3–6

INITIAL FUNDRAISING

Target Raise:

USD \$200,000 – \$1,000,000

Purpose:

Fund the next phase.

Use of Funds:

• Geological reviews • Legal work • Technical reports • Corporate structuring • Due diligence • Regulatory preparation • Listing preparation

Result:

Project becomes fully investment-ready.

PHASE 5

MONTHS 4–8

GEOLOGICAL AND TECHNICAL PROGRAM

Objective:

Determine the true value of the mining assets.

Work Includes:

• Geological review • Resource modelling • Sampling • Additional drilling (if required) • Environmental review • Mining strategy

Result:

Professional technical reports.

This is where the project starts proving its value.

PHASE 6

MONTHS 6–9

INDEPENDENT VALUATION

Objective:

Establish a market value for the project.

Participants:

• Valuation Firms • Mining Consultants • Investment Banks

Deliverables:

• Independent valuation report • Market analysis • Growth projections • IPO strategy

Result:

The market can understand the potential value of Gold Mine 12.

PHASE 7

MONTHS 8–10

CORPORATE STRUCTURING

Objective:

Prepare the company for public markets.

Actions:

- Create SPV structure.
- Finalize ownership structure.
- Confirm 70/30 shareholding arrangement.
- Prepare governance structure.
- Build Board of Directors.

Result:

Institutional investors can participate.

PHASE 8

MONTHS 10–12

STOCK MARKET PREPARATION

Option A:

AIM Market (London)

Option B:

Main Market (London Stock Exchange)

Advisors prepare:

- Prospectus
- Admission documents
- Financial reports
- Legal due diligence
- Corporate governance

Result:

Company becomes ready for public listing.

WHY A PUBLIC LISTING IS IMPORTANT

Before listing:

A shareholder owns a private asset.

After listing:

A shareholder owns shares that can potentially be bought and sold on a public market.

Benefits:

- Greater transparency.
 - Independent valuation.
 - Access to investors.
 - Ability to raise capital.
 - Potential liquidity for shareholders.
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BENEFITS FOR LANDOWNERS

The Landowners keep their ownership position.

The listing provides:

- Independent valuation.
- Public market visibility.
- Access to international investors.
- Potential liquidity.

If a shareholder wishes to sell:

They may choose to sell some or all of their shares once a market exists.

If a shareholder believes the project will become much larger:

They may continue holding their shares for future growth.

The decision remains entirely with each shareholder.

LONG-TERM VISION

Year 1: Secure agreements and complete studies.

Year 2: Raise larger capital and begin mine development.

Year 3: Advance toward commercial mining operations.

Year 4–5: Build a significant international gold mining company.

Ultimate Goal:

Create a valuable public company that unlocks the true value of Gold Mine 12 for all stakeholders while giving shareholders flexibility, transparency and access to global capital markets.